



America's Credit Union Business Loan Application

General Business Information

Business Name: _____

Address: _____

City: _____ State: _____ Zip: _____

Tax I.D. Number: _____ SIC Code: _____ Telephone Number: _____

Description of Business: _____

Legal Status:	<input type="checkbox"/> Corporation (subchapter "c")	<input type="checkbox"/> Corporation (subchapter "s")
	<input type="checkbox"/> Sole Proprietorship	<input type="checkbox"/> Partnership
	<input type="checkbox"/> Professional Corporation	<input type="checkbox"/> Other _____

Date Firm Founded: _____ Number of Employees: _____

How Long Has Current Ownership Been In Place?

Annual Revenues for Last Year:

Total Assets: _____ Total Liabilities: _____

Credit Request

<input type="checkbox"/> Equipment Loan		\$ _____
<input type="checkbox"/> Inventory Loan	\$ _____	to
<input type="checkbox"/> Term Loan		\$ _____
<input type="checkbox"/> Commercial Mortgage		\$ _____
<input type="checkbox"/> Other _____		\$ _____

Reason(s) for Request: _____

Collateral Available (give description and value): _____

Business Banking Account(s)

Bank Name	Account Number	Current Checking Balance	Current Savings Balance
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Business Indebtedness: Supply the following information for all term loans, credit lines, mortgages, credit cards, etc. (Add additional sheets if necessary)

To Whom Payable	Line or Loan?	Total Balance on Loan/ Amount of Credit Line	Monthly Payment	Collateral Pledged
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

Business Trade References: List two major suppliers

Name	Number	Contact	Phone
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Other Business Information: If yes to any question below, please explain on an attached sheet.

- Is the business currently involved in any litigation or other legal claims? _____
- Has the business or any principal ever declared bankruptcy? _____
- Are any taxes currently past due by the business or any principal? _____
- Is the company liable on any debts not shown above? _____
- Is the firm or any principal contingently liable as guarantor or endorser? _____

Principals' Information: Please provide the requested information for all principals of the business.
Attach a separate sheet with the requested information for any additional principals.

Principal 1 Name: _____ Percent Ownership: _____
 SSN: _____ Date of Birth: _____
 Address: _____
 City: _____ State: _____ Zip: _____
 Time at Current Address: _____ Yrs. _____ Mos. Phone: _____
 Monthly Income: \$ _____ Monthly Housing Payments: \$ _____
 Total Assets: \$ _____ Total Liabilities: \$ _____

Principal 2 Name: _____ Percent Ownership: _____
 SSN: _____ Date of Birth: _____
 Address: _____
 City: _____ State: _____ Zip: _____
 Time at Current Address: _____ Yrs. _____ Mos. Phone: _____
 Monthly Income: \$ _____ Monthly Housing Payments: \$ _____
 Total Assets: \$ _____ Total Liabilities: \$ _____

Financial Statements and Tax Returns

Please provide a copy of the company's financial statements and tax returns for the last three years and interim financial statements for the current year. Please also provide principals' tax returns for the last three years.

Financial Statements Attached for the Year(s): _____ Fiscal Year End: _____

Financial Statements are (circle one):

CPA Audited	CPA Reviewed	CPA Complied
Borrower Prepared	Other _____	

THIS INFORMATION IS TRUE AND CORRECT.

SIGNATURE: _____ **DATE:** _____