



DECEASED MEMBER ACCOUNT CLAIM AND CLOSE FORM

Name: \_\_\_\_\_

Date of Death: \_\_\_\_\_

Account Number(s): \_\_\_\_\_

My Name is \_\_\_\_\_ And I Declare that I hold the rights to the funds in the account of the deceased Member.

I am including the following Documents to support my rights to close the account as a Joint owner named with rights of survivorship or I am a Named Beneficiary on the Account:

**Required Certified copy of the Death Certificate**

**Required copy of my unexpired State issued picture Identification card or Driver's License with ID**

**If there are no joint owners or beneficiaries, I am also including one of the following:**

Letters Testamentary naming me as the executor of the estate

Letter of administration naming me as the administrator of the Estate

Small Estate Affidavit from Probate Court naming all payees and amounts or percentages (if applicable)

Other \_\_\_\_\_ (Subject to Approval by America's Credit Union)

Signature \_\_\_\_\_ Dated \_\_\_\_\_

We may honor all transfer orders, withdrawals, deposits, and other transactions on an account until we know of an owner's death. Even with such knowledge, we may continue to pay checks or drafts or honor other payments or transfer orders authorized by the deceased owner for a period of ten days after the owner's death unless we receive instructions from any person claiming an interest in the account to stop payment on the checks, drafts, or other items. We may require anyone claiming funds from an account of a deceased owner to indemnify us for any losses resulting from our honoring that claim. This Agreement will be binding upon any heirs or legal representatives of any account owner. Accounts of a deceased member must be closed promptly. Joint owners, if eligible, may establish membership in their own name and open a separate account into which the joint owner may deposit, as appropriate, balances from accounts owned jointly with the deceased member.

